

**United States Bankruptcy Court  
Southern District of New York**

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (JMP)  
(Jointly Administered)

**PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee and Transferor hereby give evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice. Transferor waives its right to raise any objection to the transfer of the claim to Transferee, and Transferor waives its right to receive notice pursuant to Rule 3001(e), Fed. R. Bankr. P. of the transfer of the claim. Transferor consents to the substitution of Transferor by Transferee for all purposes in the above referenced bankruptcy cases with respect to the claim, including without limitation, for voting and distribution purposes. Transferor stipulates that an order of the Bankruptcy Court may be entered without further notice to Transferor transferring the claim to Transferee and recognizing Transferee as the sole owner and holder of the claim. Transferor hereby directs that all payments, distributions, notices and communications in respect of or with respect to the claim be made to Transferee.

Panning Master Fund, LP

Name of Transferee

JPMorgan Chase Bank, N.A.

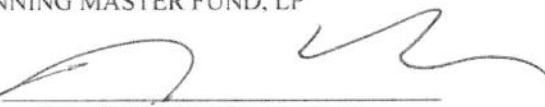
Name of Transferor

Name and Address where notices to transferee  
should be sent:

510 Madison Avenue, 24th Floor  
New York, NY 10022  
Attn: Robert Bowers  
Email: Robert@panningcapital.com  
Tel: 212-916-1896

Court Claim # (if known): 32695  
Amount of Claim Transferred: \$25,000,000.00  
Date Claim Filed: September 22, 2009  
Debtor: Lehman Brothers Holdings Inc.

PANNING MASTER FUND, LP

By:   
Transferee/Transferee's Agent

Name: William M. Kelly

Title: Authorized Signatory

Date: 6-3-14

JPMORGAN CHASE BANK, N.A.

By:   
Transferor/Transferor's Agent

Name: Amrita Rodriguez

Title: Authorized Signatory

Date: 6-4-14